

Warren H. Smith & Associates, P.C.

325 North St. Paul Street
 Suite 4080
 Dallas, TX 75201

Invoice submitted to:

W.R. Grace & Co.
 7500 Grace Drive
 Columbia MD 21044

April 30, 2003

In Reference To: Bankruptcy Fee Audit Case #01-1139 (JKF)

Invoice # 10313

Professional Services

		<u>Hours</u>	<u>Amount</u>
4/1/2003	WHS detailed review of IR re Hamilton	0.10	27.50
	WHS revise final report re Bilzen 7th	0.20	55.00
	WHS receive and review 5 misc pleadings	0.10	27.50
JBA	Update database with FTI Rsp 7th Int. 10-12.02	0.10	4.00
SLB	Complete 7th Interim Final Report - Bilzen (1.1)	1.10	121.00
JBA	Electronic filing with court of Final Report re: Bilizin 7th Int	0.20	8.00
	WHS detailed review of IR re Duane Morris	0.10	27.50
4/2/2003	SLB complete draft of 7th Interim Final Report - Pitney Hardin (1.8) ; complete draft of 7th Interim Final Report - PwC (6.7)	8.50	935.00
4/3/2003	LMF read and respond to email from Kaye, Kramer Levin re:7th Q spreadsheet	0.10	15.00

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			<u>Hours</u>	<u>Amount</u>
4/3/2003	JBA	Electronic filing with court of Final Report re: Richardson 7th Int	0.20	8.00
	SLB	Edit 7th Interim Final Report - PwC (.5) ; e-mail to/from RPWB (.4) ; complete draft of 7th Interim Final Report RPWB (3.8)	4.70	517.00
	WHS	revise final report re Richardson 7th	0.30	82.50
4/4/2003	SLB	edit drafts of 7th Interim Final Reports - PwC & Pitney Hardin (.7) ; complete draft of 7th Int. Final Report - P.I. Committee (.6) ; complete draft of 7th Int. Final Report - Steptoe (.8) ; complete draft of 7th Int. Final Report - LAS (.5) ; complete draft of 7th Int. Final Report - Hamilton (.4) ; complete draft of 7th Int. Final Report - Ferry Joseph (.5) ; complete draft of 7th Int. Final Report - Elzufon (.5)	4.00	440.00
	JBA	Update database with Lazard Rsp 7th Int.	0.10	4.00
	JBA	Update database with Lukins Rsp 7th Int.	0.10	4.00
4/6/2003	SLB	complete draft of 7th Int. Final Report - FTIPM (2.9)	2.90	319.00
4/7/2003	LMF	read and respond to email from Steve, WHS re:Lukins submittal of fee audit requests	0.10	15.00
	SLB	complete draft of 7th Interim Final Report - Lukins (2.6) ; complete draft of 7th Interim Final Report - Klett Rooney (.5) ; edit 7th Int. Final Report - FTIPM (.4) ; edit 7th Int. Final Report - PwC (.6) ; edit 7th Int. Final Report - P.I. Committee (.3) ; multiple e-mails to/from Nelson Mullins re. 7th Int. application- (.6) PACER research for Nelson Mullins app. - (.3) ; complete Nelson Mullins 7th Int. initial report (.4); begin draft of 7th Int. Final Report - Holme Roberts (3.1)	8.80	968.00
	YTG	draft excel chart to track similar Caplin & Drysdale expenses across various cases, including W.R. Grace (allocated total time between 6 cases)	0.10	15.00
	JBA	draft e-mail to Nelson Mullins attaching 7th Int IR in pdf format per request.	0.10	4.00

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			<u>Hours</u>	<u>Amount</u>
4/7/2003	JBA	Electronic filing with court of Final Reports re: PI Comm. 7th Int. (.2), and PWC 7th Int. (.2).	0.40	16.00
	JBA	Electronic filing with court of Final Reports re: Campbell 7th Int. (.2), Elzufon 7th Int (.2), Ferry 7th Int. (.2), Hamilton 7th Int. (.2), Legal Analysis 7th Int. (.2), Lukins 7th Int. (.2), Pitney 7th Int (.2), and Steptoe 7th Int. (.2).	1.60	64.00
	WHS	revise fee audit letter re Josephs Jack	0.30	82.50
	WHS	detailed review of FR regarding Lukins 7th	0.10	27.50
	WHS	detailed review of FR regarding Pitney 7th	0.10	27.50
	WHS	detailed review of FR regarding Campbell 7th	0.10	27.50
	WHS	detailed review of FR regarding Ferry 7th	0.10	27.50
	WHS	detailed review of FR regarding Hamilton 7th	0.10	27.50
	WHS	detailed review of Legal 7th FR	0.10	27.50
	WHS	detailed review of FR regarding Steptoe 7th	0.10	27.50
	WHS	revise FR re FTI 7th	0.20	55.00
	WHS	revise FR re Klett 7th	0.20	55.00
	WHS	revise FR regarding PWC 7th	0.20	55.00
	WHS	revise FR re PWC 7th	0.20	55.00

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			<u>Hours</u>	<u>Amount</u>
4/7/2003	WHS	revise FR regarding PI committee expenses	0.10	27.50
4/8/2003	JBA	Update database with 7th Int. Response from Bankruptcy Management Corp. (BMC)	0.10	4.00
	JBA	Electronic filing with court of Final Reports re: Klett 7th Int (.2), and FTI Policano 7th Int. (.2).	0.40	16.00
	SLB	Continue draft of 7th Interim Final Report - Holme Roberts (7.6) ; e-mail to/from Lisa Coggins & Stephanie Jones re. 6th and 7th Interim apps for CDG (.4)	8.00	880.00
	LMF	review email and respond to Martha, BMC re:recategorization and feedback for spreadsheet submittal	0.40	60.00
	YTG	detailed review of Caplin & Drysdale monthly invoice for January 2003	0.10	15.00
4/9/2003	WHS	revise FR re Holme 7th	0.50	137.50
	JBA	Electronic filing with court of Final Report re: Holme Roberts 7th Int	0.50	20.00
	SLB	complete draft of 7th Interim Final Report - Holme Roberts (4.6) ; edit 7th Interim Final Report - Holme Roberts (1.1) ; update Grace status chart (.4)	6.10	671.00
4/10/2003	JAW	detailed review of Kirkland & Ellis February, 2003, monthly invoice (3.9); draft summary of same (1.0)	4.90	661.50
	JBA	Update database with Conway 6th Interim App. 7-9.02 (.1), Reed Smith 2.03 elctronic detail and PWS 1.03 electronic detail (.1)	0.20	8.00
	JBA	Update database with Stroock 2.03 electronic detail, FTI Policano 2.03 elec. detail, Chambers 2.03 pdf detail (.1), Reed Smith Response re: 7th Int IR, Kramer 2.03 electronic detail (.1), and Casner Response re: 7th Int IR, and Lukins 1.03 electronic detail (.1).	0.30	12.00
	SLB	Begin draft of 7th Interim Final Report - BMC (6.8)	6.80	748.00
4/11/2003	LBB	Update database with monthly fee application 2/1-2/28/03 Campbell	0.20	22.00

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			<u>Hours</u>	<u>Amount</u>
4/11/2003	LBB	Update database with monthly fee and expenses 1/1-1/31/03 Pricewaterhouse	0.20	22.00
	SLB	Complete draft of 7th Interim Final Report - BMC (2.3) ; update Grace status chart (.3) ; begin draft of 7th Interim Final Report - Kirkland & Ellis (2.4)	5.00	550.00
	LBB	Update database with monthly fee application	0.20	22.00
	LBB	Update database with monthly fee application 2/1-2/28/03 Caplin	0.20	22.00
	LBB	Update database with fee application	0.10	11.00
	LBB	Update database with monthly fee application	0.20	22.00
	LBB	Update database with monthly fee application	0.20	22.00
	LBB	Update database with fee & expense application	0.20	22.00
4/12/2003	LMF	draft spreadsheet of project categories for 7th Q fees and expenses	2.00	300.00
	LMF	draft e-mail to Young, Elzufon re:receipt of spreadsheets for ZAI trial applicants	0.20	30.00
4/14/2003	JBA	Electronic filing with court of CNO re: Docket # 3537 for Feb 03	0.10	4.00
	JBA	Electronic filing with court of Final Report re: BMC 7th Int.	0.20	8.00
	JBA	Update database with 7th Int. IR Responses of Stroock, and Pachulski	0.10	4.00
	SLB	complete draft of 7th Interim Final Report - K&E (3.2) ; complete draft of 7th Interim Final Report - Casner & Edwards (3.4) ; edit 7th interim Final Report - BMC (.8)	7.40	814.00

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			<u>Hours</u>	<u>Amount</u>
4/14/2003	WHS	revise final report re BMC 7th	0.40	110.00
	WHS	revise final report re K&E 7th	0.30	82.50
	LMF	continue to draft spreadsheet of project categories for 7th Q fees and expenses	5.40	810.00
	LMF	read and respond to e-mail from Andy, Reed re:receipt of PC spreadsheet(.1); draft and respond to email from Paula, Pachulski re:ZA I expenses for 7th A(.1); draft email to Alexandra, Strook re:quarterly application and spreadsheet amounts(.2)	0.40	60.00
	WHS	detailed review of FR re Casner 7th	0.20	55.00
4/15/2003	JBA	Electronic filing with court of Final Reports re: Casner 7th Int (.2), and Kirkland 7th Int. (.2).	0.40	16.00
	JBA	Update database with PWC 1.03 monthly invoice (hard copy)	0.10	4.00
	DTW	Conference with S. Bossay regarding Strook (.2).	0.20	27.00
	SLB	edit 7th Interim Final Report - K&E (.4) ; edit 7th Interim Final Report - (.8) ; complete draft of 7th Interim Final Report - Pachulski (2.4) ; begin draft of 7th Interim Final Report - Stroock (2.7)	6.30	693.00
	LMF	continue to draft spreadsheet of project categories for 7th Q fees and expenses	3.40	510.00
	LMF	review voicemails from Alex, Strook re:revision to 7th Q spreadsheet (.2); t/c with Alex, Strook re:request for revisions(.1)	0.30	45.00
	LMF	read and respond to email from Alex, Strook re:revision to 7th Q spreadsheet	0.10	15.00
	LMF	detailed review of 7th Q PWC response to fee auditor IR(.1); review Wallace King and PWC 6th Q and 7th Q totals for reconciliation of requested amounts and fee review amounts with Jeff and Steve(.4)	0.50	75.00

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			<u>Hours</u>	<u>Amount</u>
4/16/2003	JBA	Update database with Wallace King Response re 7th Initial Report	0.10	4.00
	LMF	draft e-mail to Ann, Steptoe re:7th Q spreadsheet receipt and review	0.10	15.00
	LMF	detailed review of monthly invoice for January 2003 submitted by PWC(2.1); continue review of 7th Q (6.7)response to fee auditor's report (.3)	7.00	1,050.00
	SLB	complete draft of 7th Interim Final Report - Stroock (2.6) ; e-mail to/from Wallace King re. 7th Int. response (.6); edit 7th Interim Final Report - Pachulski (.4) ; edit 7th Interim Final Report - Stroock (.4) ; begin draft of 7th Interim Final Report - Reed Smith (2.4)	6.40	704.00
4/17/2003	LMF	draft summary of fee application and monthly invoice for January 2003 submitted by PWC	4.80	720.00
	SLB	complete draft of 7th Interim Final Report - Reed Smith (2.7) ; complete draft of 7th Interim Final Report - Wallace King (4.6)	7.30	803.00
	WHS	detailed review of FR re Stroock 7th	0.20	55.00
	JBA	Electronic filing with court of Final Reports re: Pachulski 7th Int (.2), Reed Smith 7th Int (.2), and Stroock 7th Int (.1)	0.50	20.00
	LBB	Update database with 22nd monthly application 2/1-2/28/03	0.10	11.00
	WHS	revise final report re Wallace King	0.30	82.50
	LMF	continue detailed review of monthly invoice for January 2003 submitted by PWC	3.30	495.00
	WHS	detailed review of Pachulski 7th FR	0.10	27.50
	WHS	detailed review of FR re Reed	0.10	27.50

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			<u>Hours</u>	<u>Amount</u>
4/18/2003	LMF	continue to draft summary of fee application and monthly invoice for January 2003 submitted by PWC(1.9); continue to draft 7th Q spreadsheet(3.1)	5.00	750.00
	LMF	telephone conference with Stephanie, Conway re:request for 7th Q spreadsheet	0.10	15.00
	LBB	Electronic filing with court of monthly invoice March, 2003	0.10	11.00
	LBB	Update database with 6th interim application of Conway 7/01-9/30/02	0.10	11.00
	LMF	draft and respond to emails from Stephanie, Conway re:format of Conway 7th Q spreadsheet(.2); read and respond to email from Susan, Holme re:request for 7thQ spreadsheet(.1); email applicants followup email re:7th Q spreadsheets not submitted(.1)	0.40	60.00
4/21/2003	JBA	Electronic filing with court of Final Reports re: CBBG 7th Int. (.2), and Wallace King 7th Int. (.1)	0.30	12.00
	JBA	Update database with Carella Rsp. re: 7th Int.	0.10	4.00
	YTG	Update database (Excel chart) with Caplin & Drysdale Feb 2003 charges found in other cases	0.20	30.00
	SLB	edit 7th Interim Final Report - Wallace King (1.2) ; e-mail to/from J. Natt re. PwC 7th Interim Final Report (.5) ; update Grace status chart (.4) ; complete draft of 7th Interim Final Report - Carella (1.8) ; e-mails to Blackstone, Caplin, Conway, Duane Morris, Kramer Levin, Nelson Mullins, Tersigni requesting response status re. 7th Interim (.7)	4.60	506.00
	LMF	read and respond to e-mail from Stephanie, Conway re:7thQ spreadsheet request	0.10	15.00
	LBB	Update database with sixth monthly application of Richardson 2/01-2/28/03	0.10	11.00
	LBB	Update database with Fifth monthly application Lukins 1/01-1/31/03	0.10	11.00
	WHS	receive and review FR re Carella 7th	0.10	27.50

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			<u>Hours</u>	<u>Amount</u>
4/22/2003	JBA	Update database with PWC 2.03 electronic detail, and CDG 7-9.02 6th Int. App.	0.10	4.00
	LMF	read emails from Steve, WHS re: status of 7th Q fees for Conway Del Genio	0.10	15.00
	WHS	receive and review 13 misc pleadings	0.20	55.00
	SLB	complete draft of 7th Interim Final Report - Duane Morris (2.1)	2.10	231.00
	SLB	e-mail to/from S. Caban re. Duane Morris 7th Int. response (.4) ; e-mails to/from J. de Almeida re. Blackstone 7th Int. response (.5) ; multiple e-mails to/from S. Jones - CDG and L. Coggins - Ferry Joseph re. CDG 5th, 6th and 7th Int. applications (1.4) ; e-mail to/from E. Strug - Caplin re. 7th Int. response (.3) ; e-mail to/from C. Lipski re. PwC 7th Int. application (.6)	3.20	352.00
	SLB	telephone conference with R. Sianni re. Duane Morris 7th Interim response (.6)	0.60	66.00
4/23/2003	LBB	Update database with monthly interim application Wallace King Marraro January, 2003	0.10	11.00
	LBB	Update database with seventeenth monthly application February, 2003 Casner	0.10	11.00
	SLB	complete summaries and begin initial report for 5th, 6th and 7th Interims - Conway (3.9) ; e-mail S. Jones re. Conway initial report (.4)	4.30	473.00
	LBB	Update database with thirteenth monthly interim application Carella March, 2003	0.10	11.00
	LBB	Update database with twenty-second interim fee application Pitney February, 2003	0.10	11.00
	LBB	Update database with application of Holme Roberts & Owen interim period March, 2003	0.10	11.00
	LBB	Update database with informal response to auditor's Initial report Pachulski 7th interim	0.10	11.00

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			<u>Hours</u>	<u>Amount</u>
4/23/2003	LBB	Update database with application of Woodcock Washburns for compensation January - March, 2003	0.10	11.00
4/24/2003	JBA	Electronic filing with court of Final Report re: Duane Morris 7th Int	0.10	4.00
	SLB	complete draft of 7th Int. Final Report - Nelson Mullins (.8) ; continue revision of 7th Int. initial report - Conway (.8) ; update Grace status chart (.3)	1.90	209.00
	LMF	continue to draft 7th Q spreadsheet	0.30	45.00
	WHS	revise final report re Duane 7th	0.30	82.50
4/25/2003	WHS	revise FR re Nelson	0.10	27.50
	WHS	receive and review 1 misc pleading	0.10	27.50
	SLB	complete draft of 7th Interim initial report - Conway (.5) ; update Grace status chart (.3)	0.80	88.00
	WHS	revise FR re Andersen 7th	0.20	55.00
	WHS	revise IR re Conaway 7th	0.30	82.50
	JBA	Electronic filing with court of Final Report re: Nelson Mullins 7th Int	0.20	8.00
4/28/2003	LMF	continue to draft 7th Q spreadsheet	1.30	195.00
	LMF	draft e-mail to Susan, Holme re:revision needed for 7th Q spreadsheet(.2); email Kathleen, Kramer re:revision to expenses needed for 7th Q spreadsheet and emailed Jerome, Blackstone re:followup for 7th Q spreadsheet(.2); review and respond to emails from Jerome, Blackstone re:quarterly application and 7th Q spreadsheet(.1)	0.50	75.00

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			<u>Hours</u>	<u>Amount</u>
4/28/2003	SLB	complete draft of 7th Int. Final Report - Blackstone (3.2) ; update Grace status chart (.3) ; e-mails to Caplin, Kramer-Levin and Tersigni requesting status of 7th Int. responses (.7)	4.20	462.00
	LBB	Update database with twenty-third monthly application Pachulski February, 2003	0.10	11.00
	LBB	Update database with Fee application Reed Smith February, 2003	0.10	11.00
4/29/2003	JBA	Electronic filing with court of Final Report re: Blackstone 7th Int.	0.20	8.00
	LMF	continue to draft 7th Q spreadsheet for revisions for Holme, Kramer, and Blackstone(.4) and draft footnotes and formulas to same(2.1)	2.50	375.00
	SLB	complete draft of 7th Interim Final Report - Kramer Levin (.8) ; e-mail to K. Mangual re. 7th Interim Kramer Levin response (.3)	1.10	121.00
	WHS	revise FR re Blackstone 7th	0.30	82.50
	JAW	detailed review of Wallace King January, 2003, monthly invoice (6.3); draft summary of same (1.5)	7.80	1,053.00
4/30/2003	SLB	complete draft of 7th Interim Final Report - Caplin (2.3) ; e-mails to Kramer levin and Caplin re. 7th Int. responses (.6)	2.90	319.00
	JAW	detailed review of Carella, Bryne March, 2003, monthly invoice (1.6); draft summary of same (.3)	1.90	256.50
	LMF	continue to draft 7th Q spreadsheet re:revisions for applicants and revisions to footnotes	2.40	360.00

For professional services rendered **181.10 \$22,519.00**

Additional Charges :

	<u>Price</u>
Third party copies & document prep/setup. Initial Reports - Hamilton 7th Interim; Duane 7th Interim. Final Report Bilzin 7th Interim.	19.98

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	<u>Price</u>	<u>Amount</u>
Third party copies & document prep/setup. Final Report Richardson 7th Interim.	33.13	33.13
Pacer Research January-March, 2003.	284.76	284.76
Third party copies & document prep/setup. Final Reports 7th Interim. Pitney, PI Committee, PWC, LAS, Nelson, Elzufon, Lukins, Steptoe, Hamilton, Ferry, Campbell	165.52	165.52
Third party copies & document prep/setup. FTIP Final report 7th interim. Lieber final report 7th interim.	31.58	31.58
Third party copies & document prep/setup. Holme Roberts final report 7th interim. 10/01-12/31/02.	67.82	67.82
Final report 7th interim period. 9/1-12/31/02 BMC	33.13	33.13
Third party copies & document prep/setup final report 7th interim 10/1-12/31/02 Kirkland	29.75	29.75
Third party copies & document prep/setup. final report 7th interim 10/1-12/31/02 Casner & Edwards	26.38	26.38
Third party copies & document prep/setup. Final report 7th interim 10/1-12/31/02 Striicij	35.68	35.68
Third party copies & document prep/setup. Final report 7th interim 10/1-12/31/02 Reed Smith	46.17	46.17
Third party copies & document prep/setup. Final report 7th interim 10/1-12/31/02 Pachalski Young	18.32	18.32
Third party copies & document prep/setup. Monthly invoice 3/03 U.S. Bankruptcy Court	33.86	33.86
Third party copies & document prep/setup. Final report Carella 7th interim 10/1-12/31/02	24.69	24.69
Third party copies & document prep/setup. Final report 7th interim Wallace, King 10/1-12/31/02	46.25	46.25
Third party copies & document prep/setup. Final report Dune Morris 7th interim period 10/1-12/31/02	24.35	24.35

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	<u>Price</u>	<u>Amount</u>
Third party copies & document prep/setup. Final Report Nelson Mullins 7th Interim Period 10/1-12/31/02	13.79	13.79
Third party copies & document prep/setup. Interim Report 5th, 6th, 7th Interim Quarterly Conway 4/1/02-12/31/02	1.02	1.02
Third party copies & document prep/setup. Final report Blackstone Group 10/1-12/31/02	14.94	14.94
<hr/>		
Total costs	\$951.12	
<hr/>		
Total amount of this bill	\$23,470.12	
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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Doreen T Williams	0.20	135.00	\$27.00
James A Wehrmann	14.60	135.00	\$1,971.00
Jeff B. Allgood	6.80	40.00	\$272.00
Lavern Ferdinand	40.80	150.00	\$6,120.00
Linda Bellamy	2.90	110.00	\$319.00
Stephen L. Bossay	109.00	110.00	\$11,990.00
Warren H Smith	6.40	275.00	\$1,760.00
Yolanda T. Guzman	0.40	150.00	\$60.00